



New Hampshire Retirement System, 54 Regional Drive, Concord, New Hampshire 03301-8507, (603) 410-3500

CHANGE OF DEATH BENEFICIARY(IES) (POST-RETIREMENT)

READ INSTRUCTIONS BEFORE COMPLETING FORM

EXPLANATORY INFORMATION:

Primary Beneficiary(ies): Your primary death beneficiary is the person(s) you designate to receive any lump sum refund of accumulated contributions that may be due under the Maximum Allowance or Option #1 if you die after retirement or upon the death of the survivor of you and your beneficiary under any other option. If you choose, you may designate a trust or your estate as your primary beneficiary.

Contingent Beneficiary(ies): If your primary death beneficiary(ies) predeceases you, the person(s) you designate as your contingent death beneficiary(ies) may receive any refund of accumulated contributions that may be due under the Maximum Allowance or Option #1 at your death after retirement or upon the death of the survivor of you and your beneficiary under any other option. If you choose, you may designate a trust or your estate as your contingent beneficiary.

INSTRUCTIONS:

STEP 1 – To designate one primary beneficiary, complete Section I, Part A in full. Do not complete Section I, Part B.

OR

To designate multiple primary beneficiaries, complete Section I, Part B in full. Do not complete Section I, Part A.

STEP 2 – To designate a contingent beneficiary(ies), complete Section II.

STEP 3 – To designate a beneficiary(ies) for the Group II lump sum death benefit under RSA 100-A:12, complete Section III.

STEP 4 – Section IV must include your signature, which must be acknowledged by a Notary Public or Justice of the Peace. This form must be completed and filed with the New Hampshire Retirement System for this beneficiary designation to take effect. If a trust is named as a beneficiary, a completed *Post-Retirement Death Benefits Designation of a Trust as Beneficiary* form must be filed with this form.

SECTION I – DESIGNATION OF PRIMARY BENEFICIARY(IES) UNDER MAXIMUM ALLOWANCE OR OPTION # 1

PART A – ONE PRIMARY BENEFICIARY (If you complete Part A, DO NOT complete Part B.)

I designate the following person as my primary beneficiary to receive any lump sum refund of accumulated contributions which may be due upon my death after retirement based on the retirement benefit option in effect.

Primary Beneficiary's Name	Primary Beneficiary's Address	Primary Beneficiary's Social Security #	Primary Beneficiary's Date of Birth	Relationship to Retired Member
1.				

PART B – MULTIPLE PRIMARY BENEFICIARIES (If you complete Part B, DO NOT complete Part A.)

I designate the following persons as my primary beneficiaries to receive any lump sum refund of accumulated contributions which may be due upon my death after retirement based on the retirement benefit option in effect. (To designate additional multiple primary beneficiaries, check here _____ and attach signed and acknowledged supplemental information to this form.) **The sum of the distribution percentages must equal 100%.

Primary Beneficiaries' Names	**Distribution Percentage	Primary Beneficiaries' Addresses	Primary Beneficiaries' Social Security #'s	Primary Beneficiaries' Dates of Birth	Relationship(s) to Retired Member
1.	%				
2.	%				

SECTION II – DESIGNATION OF CONTINGENT BENEFICIARY(IES) UNDER MAXIMUM ALLOWANCE OR OPTION # 1

I designate the following person(s) to receive any lump sum refund of accumulated contributions which may be due upon my death and the death of my primary beneficiary(ies). (To designate more than one contingent beneficiary, check here _____ and attach signed and acknowledged supplemental information to this form.) **The sum of the distribution percentages must equal 100%.

Contingent Beneficiary(ies)' Name(s)	**Distribution Percentage	Contingent Beneficiary(ies)' Address(es)	Contingent Beneficiary(ies)' Social Security #'s	Contingent Beneficiary(ies)' Dates of Birth	Relationship(s) to Retired Member
1.	%				

SECTION III – DESIGNATION OF BENEFICIARY(IES) FOR GROUP II LUMP SUM DEATH BENEFIT UNDER RSA 100-A:12

I designate the following person(s) to receive any Group II lump sum death benefit which, under the provisions of RSA 100-A:12, may be due upon my death. (To designate more than one beneficiary, check here _____ and attach signed and acknowledged supplemental information to this form.) **The sum of the distribution percentages must equal 100%.

Beneficiary(ies)' Names	**Distribution Percentage	Beneficiary(ies)' Addresses	Beneficiary(ies)' Social Security #'s	Beneficiary(ies)' Dates of Birth	Relationship to Retired Member
1.	%				

SECTION IV – RETIRED MEMBER'S SIGNATURE AND ACKNOWLEDGEMENT

My designation of the above named beneficiary(ies) revokes any prior NHRS designation of death beneficiary(ies) which I may have filed with respect to lump sum post-retirement death benefits.

Retired Member's Name _____ Retired Member's Address _____

Retired Member's Signature _____ Date _____/_____/_____ Social Security # _____-_____-_____

Month Day Year

State of _____ County of _____

The foregoing instrument was acknowledged before me this _____ Date _____ by _____ Retired Member's Name _____

Signature of Person Taking Acknowledgement Title (notary public or justice of the peace) Expiration Date Affix Seal