## **Retiree Reporting: Web Entry**

Employers are required to report to NHRS any retirees who worked in part-time positions in the prior calendar year. Retirees must be reported on an annual basis, no later than February 15 each year. Please note that employers with no NHRS retirees on their payroll are also required to report to NHRS.

1. To report retirees via web entry, log into the **Data Reporting System (DRS)** and click on **Batch Maintenance** in the Retiree Reporting section of the menu.



Click View on the scheduled batch for the calendar year you are reporting.
Note: Previously posted batches from prior years also will be listed on this screen. The current batch will show a status of Scheduled.

R	etire	ee Reporting E	Batches 🔻							
		Batch Number	Type	<u>Status</u>	<u>Reason</u>	Status Date	<u>Fiscal</u> <u>Year</u>	Due Date	<u>Retiree Count</u>	<u>Total Salary</u>
	View	2034	Scheduled	Scheduled	Retiree Reporting	11/3/2023	2023	1/31/2024	0	\$0.00
Δ	View	77	Unscheduled	Posted	Retiree Reporting	1/31/2023	2022	1/31/2023	7	\$17,881.92
7	View	76	Unscheduled	Posted	Retiree Reporting	1/19/2022	2021	1/19/2022	7	\$8,950.64
X	View	75	Unscheduled	Posted	Retiree Reporting	1/21/2021	2020	1/21/2021	6	\$4,700.00
N	View	74	Unscheduled	Posted	Retiree Reporting	1/29/2020	2019	1/29/2020	5	\$12,742.56

3. Click Add Retirees. This will update the batch with all reported retirees from the prior year's retiree reporting batch. There is no undo for this action. Once the user clicks Add Retirees, they will have to manually delete any they no longer need to report (see Step 4). Note: When the batch is loaded from the prior year, previous hours and wages do not carry over; these fields are blank.



**4.** To **delete** a retiree from the batch, click on the **Delete** button beside the retiree's name. If a retiree was accidentally deleted, clicking the **Restore** button will undo the action if the batch has not yet been posted.

	<u>Name</u>	<u>SSN</u>	Position Plan	Hours	<u>Salary</u>	<b>Disposition</b>	Retiree Deleted
Detail Delete Restore			Employee	0.00	\$0.00		False
etail Delete Restore			Employee	0.00	\$0.00		False
etail Delete Restore			Employee	0.00	\$0.00		False
etail Delete Restore			Employee	0.00	\$0.00		False
etail Delete Restore			Employee	0.00	\$0.00		False
etail Delete Restore			Employee	0.00	\$0.00		False
Detail Delete Restore			Employee	0.00	\$0.00		False

5. To edit an existing retiree within the batch, click on the Detail button beside the retiree's name.

Detail Delete Restore		Employee	0.00	\$0.00	False
Detail Delete Restore		Employee	0.00	\$0.00	False
Detail Delete Restore		Employee	0.00	\$0.00	False
Detail Delete Restore		Employee	0.00	\$0.00	False
Detail Delete Restore		Employee	0.00	\$0.00	False
Detail Delete Restore		Employee	0.00	\$0.00	False
Detail Delete Restore		Employee	0.00	\$0.00	False

6. On the Detail screen, you can add the annual **hours** worked and **wages** paid. Once the information has been edited, click **Update**. If the fields are disabled, that means the batch is Posted and cannot be edited.

Member Details	
First Name:	
Last Name:	
SSN:	
Position Plan:	Employee
Hours:	0.00
Wages:	0.00
Exempt:	
$\longrightarrow$	Update Cancel

7. To add a retiree, click the Add button at the bottom of the grid. Then, enter the retiree's Social Security number (SSN).

	<u>Name</u>	<u>SSN</u>	Position Plan	Hours	<u>Salary</u>	<b>Disposition</b>	Retiree Deleted
Detail Delete Restore			Employee	0.00	\$0.00		False
Detail Delete Restore			Employee	0.00	\$0.00		False
Detail Delete Restore			Employee	0.00	\$0.00		False
Detail Delete Restore			Employee	0.00	\$0.00		False
Detail Delete Restore			Employee	0.00	\$0.00		False
Detail Delete Restore			Employee	0.00	\$0.00		False
Detail Delete Restore			Employee	0.00	\$0.00		False
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8. On the Detail screen, you can add the annual hours worked and wages paid for the newly added retiree. Once the information has been edited, click **Update**. If the fields are disabled, that means the batch is Posted and cannot be edited.

Member Details	
First Name:	
Last Name:	
SSN:	
Position Plan:	Employee 🗸
Hours:	0.00
Wages:	0.00
Exempt:	
	Update Cancel

9. To submit the batch, click on the Submit Batch View **Batch** Detail button. <u>View</u> Batch Number: 2034 View Type: Scheduled <u>View</u> Batch Reason: Retiree Reporting Current Status: Scheduled View Fiscal Year: 2023 <u>View</u> Due Date: 2/12/2024 View Received Date: Employers will receive a "Retiree Reporting Batch **Update Retirees** Posted" notification once the batch has posted. Submit Batch Submit a File Employer Communications 🔻 <u>Name</u> View Retiree Reporting Batch Posted

## Additional information

If you have questions or require help with annual retiree reporting, please contact your employer reporting relationship manager or call (603) 410-3500.

Employers with questions regarding eligibility or other administrative issues regarding the law can review our frequently asked questions (FAQ) at: <a href="https://www.nhrs.org/faqs/faq-part-time-employment">https://www.nhrs.org/faqs/faq-part-time-employment</a>

If your question is not addressed in the FAQ, please email info@nhrs.org.