

New Hampshire Retirement System 54 Regional Drive, Concord, NH 03301 Phone: (603) 410-3500 - Fax: (603) 410-3501

Website: www.nhrs.org - Email: info@nhrs.org

MEMBER REQUEST TO UPDATE VOLUNTARY ADDITIONAL CONTRIBUTIONS CALCULATION

| SECTION 1 – GENERAL INFORMATION | | | | |
|---|--------------------------------|-------|--------------------------|--|
| Under NHRS law, voluntary additional contributions may be deposited for one of the following purposes: | | | | |
| Option 1 – To receive an additional annuity at retirement which when added to the regular annuity will equal 50% of average final compensation | | | | |
| OR | | | | |
| Option 2 – To offset the reduction for early retirement for employee and teacher members planning to retire prior to age 60. | | | | |
| When completing Section III, please be sure to provide information consistent with your selection of Option 1 or Option 2 above. | | | | |
| SECTION II – MEMBER INFORMATION (PLEASE PRINT) | | | | |
| Last Name: | First Name: | | MI: | |
| Mailing Address: | | | | |
| Last 4 of SSN #: Phone Number: | Phone Number: | | Date of Birth: | |
| Employer: | | | | |
| SECTION III – REQUEST AND AUTHORIZATION | | | | |
| I request the NHRS to update the estimated cost of funding an additional annuity due to a change in my: | | | | |
| Annual Rate of Compensation | sation Expected Retirement Age | | Expected Retirement Date | |
| I understand this request in non-binding and that the calculation will be based on the information I have provided and my current annual rate of compensation as reported to NHRS by my employer. | | | | |
| NHRS classification: (check one) | | | | |
| Group I: | | | | |
| Expected Retirement Age: | | | | |
| Please provide only one age. NHRS will prepare only one calculation. | | | | |
| Expected Retirement Date: | | | | |
| NHRS retires members on the first of any given month. | | | | |
| Signature: | | Date: | | |

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The New Hampshire Retirement System (NHRS) is governed by New Hampshire RSA 100-A, rules, regulations, and Federal laws including the Internal Revenue Code. NHRS also implements policies adopted by the Board of Trustees. These laws, rules, regulations, and policies are subject to change. Even though the goal of NHRS is to provide information that is current, correct, and complete, NHRS does not make any representation or warranty as to the current applicability, accuracy, or completeness of any information provided. The information herein is intended to provide general information only, and should not be construed as a legal opinion or as legal advice. Members are encouraged to address specific questions regarding NHRS with an NHRS representative. In the event of any conflict between the information herein and the laws, rules, and regulations which govern NHRS, the laws, rules, and regulations shall prevail.