

REQUEST FOR COST CALCULATION TO PURCHASE SERVICE CREDIT PREVIOUSLY WITHDRAWN SERVICE

GENERAL INFORMATION

A member of the New Hampshire Retirement System (NHRS) may purchase previously withdrawn service credit anytime prior to retirement. The period of previously withdrawn service must be for six months or more, and must be purchased in a lump sum payment. Previously withdrawn service may be purchased with:

- A trustee-to-trustee transfer from a Section 403(b) or Section 457 plan; or
- Post-tax dollars; or
- A combination of a trustee-to-trustee transfer from a Section 403(b) or Section 457 plan and post-tax dollars.

Conditions for purchasing previously withdrawn service with a trustee-to-trustee transfer from a Section 403(b) or Section 457 **Governmental Deferred Compensation plan:**

- The amount to be transferred shall not exceed the amount of the total cost as determined by NHRS.
- Transfer checks with a value greater than the amount necessary to reinstate the previously withdrawn service will be returned to the 403(b) or 457 plan administrator.
- The member will be responsible for any tax liability when the transferred funds are distributed.
- A "Member Request for Trustee-to-Trustee Transfer to NHRS" form must be certified by the Section 403(b) or Section 457 plan administrator and returned to the NHRS with the transfer check.
- Checks will be returned to the plan administrator if a "Member Request for Trustee-to-Trustee Transfer to NHRS" form is not enclosed or certified.
- Service credit will not be granted until payment has been made in full.
- The member must sign and return a "Service Credit Payment Election" form to the NHRS indicating their payment choice prior to initiating a trustee-to-trustee transfer.

SECTION I - TO BE COMPLETED BY MEMBER		
Member Name:	Last 4 of SS#:	
Address:	Phone:	
Maiden Name (if applicable):	Employer:	
\Box Check box if you have previously received a calculation for the same period being requested now		

bu have previously received a calculation for the same period being requested now.

Indicate the approximate time period and place of employment for all previously withdrawn service.			
Previous Employer	Employment Period(s)	Position Title	
I hereby certify under penalty of perjury that none of the service credit I have applied to repurchase was earned at any of the following entities:			
Pinkerton Academy		Coe Brown Academy	
State Employees Association	n	NH Federal Credit Union	
NEA New Hampshire		Richards Free Library	
Lakes Region Association		Great Bay Training Center	
Spaulding Youth Center		League of NH Craftsmen	
I further understand that this request for a calculation is non-binding.			
Signature:		Date:	

The New Hampshire Retirement System (NHRS) is governed by New Hampshire RSA 100-A, rules, regulations, and Federal laws including the Internal Revenue Code. NHRS also implements policies adopted by the Board of Trustees. These laws, rules, regulations, and policies are subject to change. Even though the goal of NHRS is to provide information that is current, correct, and complete, NHRS does not make any representation or warranty as to the current applicability, accuracy, or completeness of any information provided. The information herein is intended to provide general information only, and should not be construed as a legal opinion or as legal advice. Members are encouraged to address specific questions regarding NHRS with an NHRS representative. In the event of any conflict between the information herein and the laws, rules, and regulations which govern NHRS, the laws, rules, and regulations shall prevail.